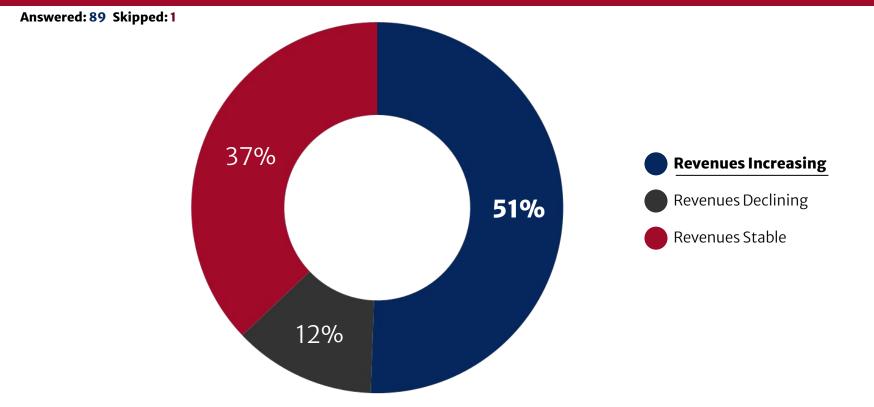
# Texas Water Capital Needs Survey (2022)

Tuesday, December 6, 2022

Powered by SurveyMonkey

#### Q1: How would you describe your utility's current and projected revenues?



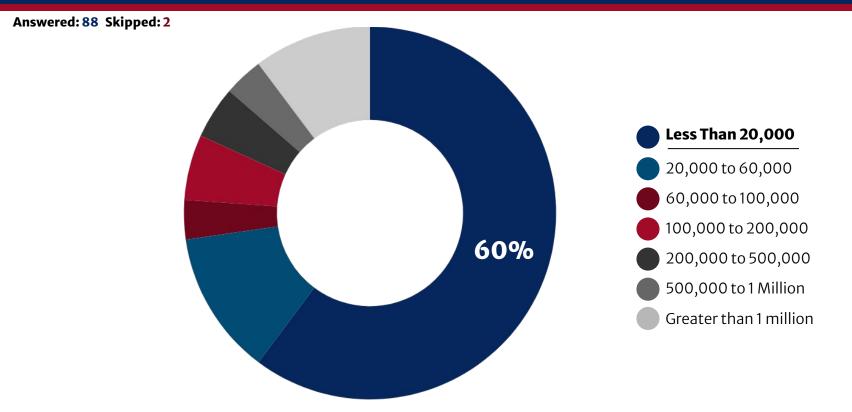


Answered: 89 Skipped: 1

| ANSWER CHOICES               | RESPONSES |    |
|------------------------------|-----------|----|
| Our revenues are increasing. | 50.56%    | 45 |
| Our revenues are declining.  | 12.36%    | 11 |
| Our revenues are stable.     | 37.08%    | 33 |
| TOTAL                        |           | 89 |



#### Q2: What is the approximate population served by your utility?





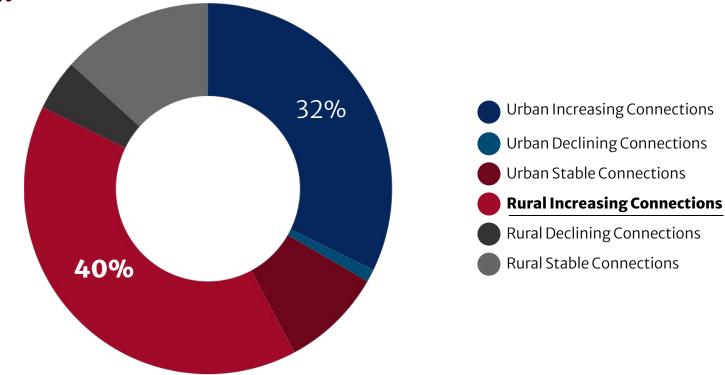
#### Answered: 88 Skipped: 2

| ANSWER CHOICES           | RESPONSES |    |
|--------------------------|-----------|----|
|                          |           |    |
| Less than 20,000.        | 60.23%    | 53 |
|                          |           |    |
| 20,000 to 60,000.        | 12.50%    | 11 |
|                          |           |    |
| 60,000 to 100,000.       | 3.41%     | 3  |
|                          |           |    |
| 100,000 to 200,000.      | 5.68%     | 5  |
| 100,000 10 200,000.      | 0.0070    | 0  |
| 200,000 to 500,000.      | 4.55%     | 4  |
| 200,000 10 300,000.      | 4.5576    | 7  |
| 500,000 to 1 million.    | 3.41%     | 3  |
| 500,000 to 1 minori.     | 5.4170    | 5  |
| One start have 4 willing | 40.000/   | 0  |
| Greater than 1 million.  | 10.23%    | 9  |
|                          |           |    |
| TOTAL                    |           | 88 |



#### Q3: What is the best description of your utilities customer base?

Answered: 90 Skipped: 0





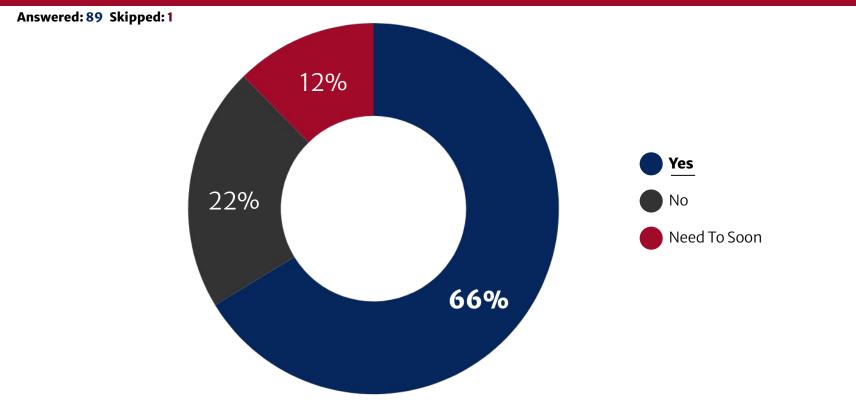
# Q3: What is the best description of your utilities customer base?

#### Answered: 90 Skipped: 0

| ANSWER CHOICES                                   | RESPONSES |    |
|--|-----------|----|
| Urban base with growing number of connections.   | 32.22%    | 29 |
| Urban base with shrinking number of connections. | 1.11%     | 1  |
| Urban base with stable number of connections.    | 8.89%     | 8  |
| Rural base with growing number of connections.   | 40.0%     | 36 |
| Rural base with shrinking number of connections. | 4.44%     | 4  |
| Rural base with stable number of connections.    | 13.33%    | 12 |
| TOTAL  |           | 90 |



#### Q4: Is your utility currently implementing conservation measures and/or drought contingency plans?





## Q4: Is your utility currently implementing conservation measures and/or drought contingency plans?

Answered: 89 Skipped: 1

| ANSWER CHOICES   | RESPONSES |    |
|--|-----------|----|
| Yes.   | 66.29%    | 59 |
| No.  | 21.35%    | 19 |
| No, but we anticipate the need<br>to do so in the near-term or<br>next year. | 12.36%    | 11 |
| TOTAL  |           | 89 |



#### Q5: Are you concerned about the ability to maintain your current or future workforce?

Answered: 90 Skipped: 0 Yes, Current Yes, Future Yes, Current and Future No 68%

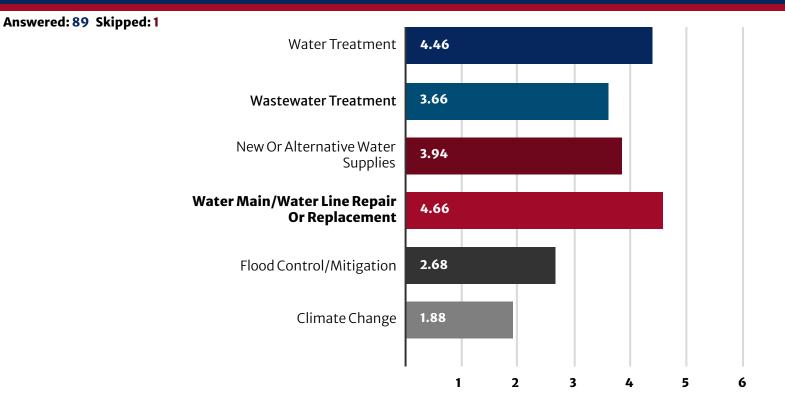


#### Answered: 90 Skipped: 0

| ANSWER CHOICES  | RESPONSES |    |
|---|-----------|----|
| Yes, concerned only about our current workforce.                      | 3.33%     | 3  |
| Yes, concerned only about our future workforce.                       | 11.11%    | 10 |
| Yes, concerned about our current and future workforce.                | 67.78%    | 61 |
| No, we are not concerned<br>about our current or future<br>workforce. | 17.78%    | 16 |
| TOTAL   |           | 90 |



# Q6: Please rank your utilities current infrastructure needs by priority. (1 to 6)





# Q6: Please rank your utilities current infrastructure needs by priority. (1 to 6)

#### Answered: 89 Skipped: 1

|                                | 1            | 2            | 3            | 4           | 5          | 6          | TOTAL | SCORE |
|--------------------------------|--------------|--------------|--------------|-------------|------------|------------|-------|-------|
| Water treatment.               | 27.85%<br>22 | 25.32%<br>20 | 25.32%<br>20 | 10.13%<br>8 | 8.86%<br>7 | 2.53%<br>2 | 79    | 4.46  |
| Wastewater                     | 20.55%       | 19.18%       | 19.18%       | 12.33%      | 4.11%      | 24.66%     |       |       |
| treatment.                     | 15           | 14           | 14           | 9           | 3          | 18         | 73    | 3.66  |
| New or                         | 21.69%       | 20.48%       | 15.66%       | 20.48%      | 15.66%     | 6.02%      |       |       |
| alternative water<br>supplies. | 18           | 17           | 13           | 17          | 13         | 5          | 83    | 3.94  |
| Water main/water               | 29.89%       | 28.74%       | 25.29%       | 11.49%      | 2.30%      | 2.30%      |       |       |
| line repair or<br>replacement. | 26           | 25           | 22           | 10          | 2          | 2          | 87    | 4.66  |
| Flood                          | 4.17%        | 6.94%        | 8.33%        | 30.56%      | 33.33%     | 16.67%     |       |       |
| control/mitigation.            | 3            | 5            | 6            | 22          | 24         | 12         | 72    | 2.68  |
| Climate change.                | 2.70%        | 1.35%        | 2.70%        | 13.51%      | 33.78%     | 45.95%     |       |       |
|                                | 2            | 1            | 2            | 10          | 25         | 34         | 74    | 1.88  |



### Q7: Please rank the greatest drivers for your future infrastructure and capital projects? (1 to 6)

Regulatory Compliance 4.30 Aging Infrastructure 5.10 4.31 Demands of Population Growth **Diversifying Water Supplies** 3.42 2.39 Flood Control/Mitigation Climate Change 1.58 4 2 3 5 6 1



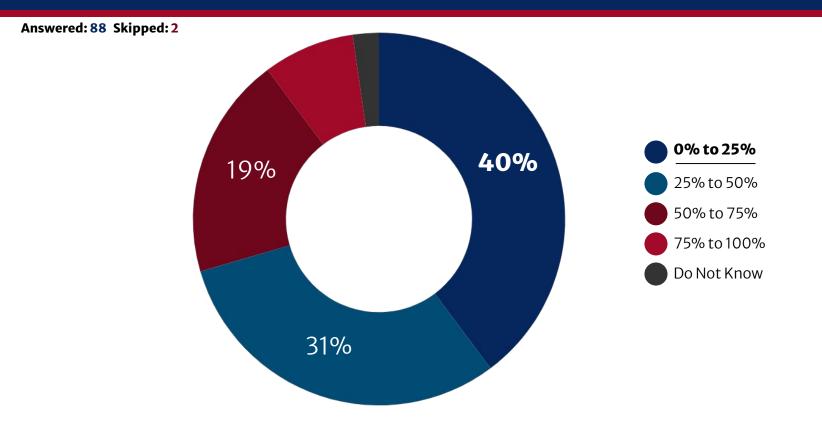
Answered: 88 Skipped: 2

#### Answered: 88 Skipped: 2

|                              | 1      | 2      | 3      | 4      | 5      | 6      | TOTAL | SCORE |
|------------------------------|--------|--------|--------|--------|--------|--------|-------|-------|
| Regulatory                   | 11.39% | 31.65% | 36.71% | 16.46% | 3.80%  | 0.00%  |       |       |
| compliance.                  | 9      | 25     | 29     | 13     | 3      | 0      | 79    | 4.30  |
| Aging                        | 52.38% | 25.00% | 13.10% | 3.57%  | 1.19%  | 4.76%  |       |       |
| infrastructure.              | 44     | 21     | 11     | 3      | 1      | 4      | 84    | 5.10  |
| Meeting the                  | 24.42% | 26.74% | 20.93% | 16.28% | 6.98%  | 4.65%  |       |       |
| demands of                   | 21     | 23     | 18     | 14     | 6      | 4      | 86    | 4.31  |
| future population<br>growth. |        |        |        |        |        |        |       |       |
| Diversifying water           | 6.76%  | 10.81% | 18.92% | 48.65% | 10.81% | 4.05%  |       |       |
| supplies.                    | 5      | 8      | 14     | 36     | 8      | 3      | 74    | 3.42  |
| Flood                        | 5.71%  | 4.29%  | 5.71%  | 11.43% | 52.86% | 20.00% |       |       |
| control/mitigation.          | 4      | 3      | 4      | 8      | 37     | 14     | 70    | 2.39  |
| Climate change.              | 1.41%  | 1.41%  | 5.63%  | 1.41%  | 25.35% | 64.79% |       |       |
|                              | 1      | 1      | 4      | 1      | 18     | 46     | 71    | 1.58  |



#### Q8: What percentage of the water mains in your system require replacement or rehabilitation?





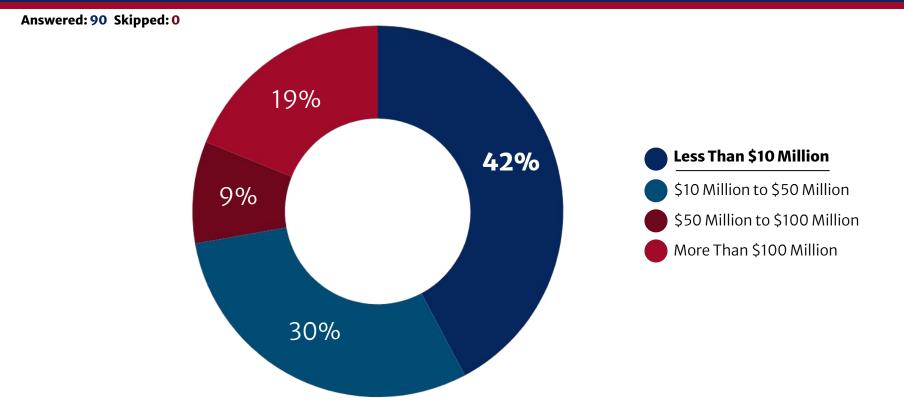
### Q8: What percentage of the water mains in your system require replacement or rehabilitation?

Answered: 88 Skipped: 2

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| 0% to 25%.     | 39.77%    | 35 |
| 25% to 50%.    | 30.68%    | 27 |
| 50% to 75%.    | 19.32%    | 17 |
| 75% to 100%.   | 7.95%     | 7  |
| Do not know.   | 2.27%     | 2  |
| TOTAL          |           | 88 |



#### Q9: What are your estimated capital construction funding needs over the next 5-year period?





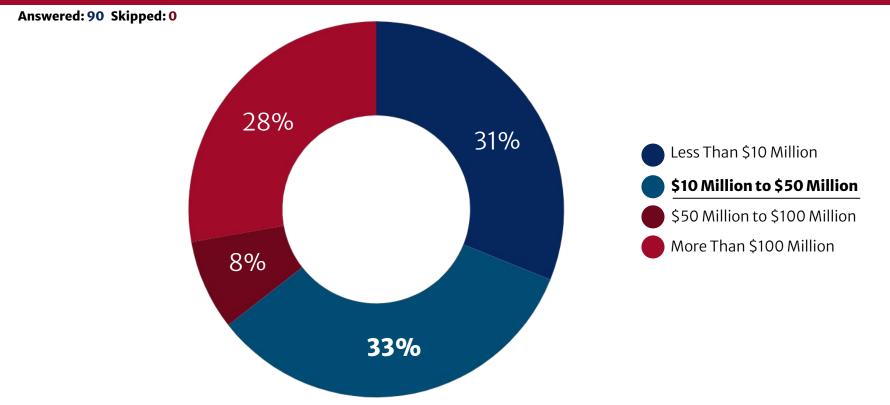
## Q9: What are your estimated capital construction funding needs over the next 5-year period?

#### Answered: 90 Skipped: 0

| ANSWER CHOICES                 | RESPONSES |    |
|--------------------------------|-----------|----|
| Less than \$10 million.        | 42.22%    | 38 |
| \$10 million to \$50 million.  | 30.0%     | 27 |
| \$50 million to \$100 million. | 8.89%     | 8  |
| More than \$100 million.       | 18.89%    | 17 |
| TOTAL                          |           | 90 |



#### Q10: What are your estimated capital construction funding needs over the next 10-year period?





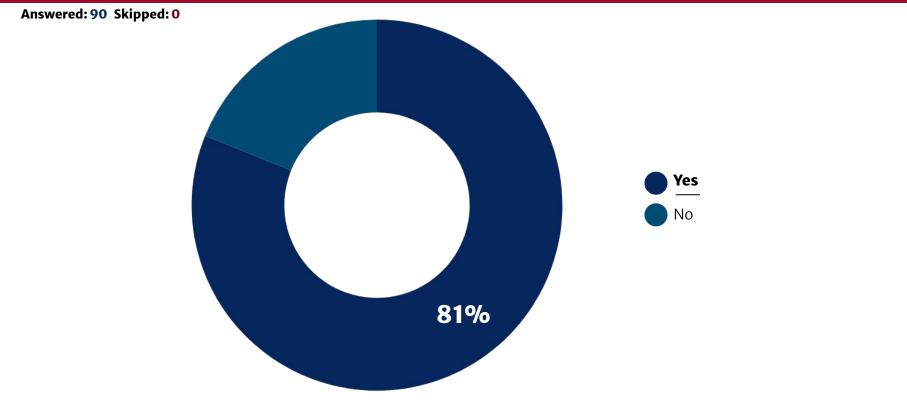
### Q10: What are your estimated capital construction funding needs over the next 10-year period?

#### Answered: 90 Skipped: 0

| ANSWER CHOICES                 | RESPONSES |    |
|--------------------------------|-----------|----|
| Less than \$10 million.        | 31.11%    | 28 |
| \$10 million to \$50 million.  | 33.33%    | 30 |
| \$50 million to \$100 million. | 7.78%     | 7  |
|                                |           |    |
| More than \$100 million.       | 27.78%    | 25 |



### Q11: Have you allocated or committed funds for capital projects for FY 2022/2023?





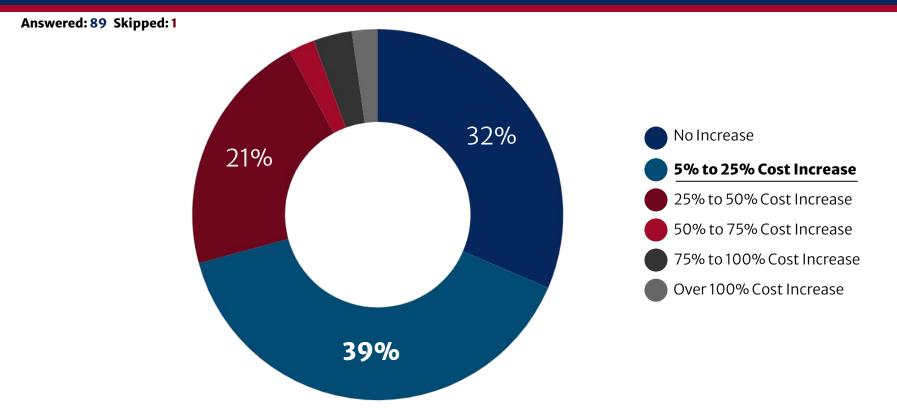
### Q11: Have you allocated or committed funds for capital projects for FY 2022/2023?

Answered: 90 Skipped: 0

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| Yes.           | 81.11%    | 73 |
| No.            | 18.89%    | 17 |
| TOTAL          |           | 90 |



#### Q12: How has the current drought impacted your infrastructure repair costs?





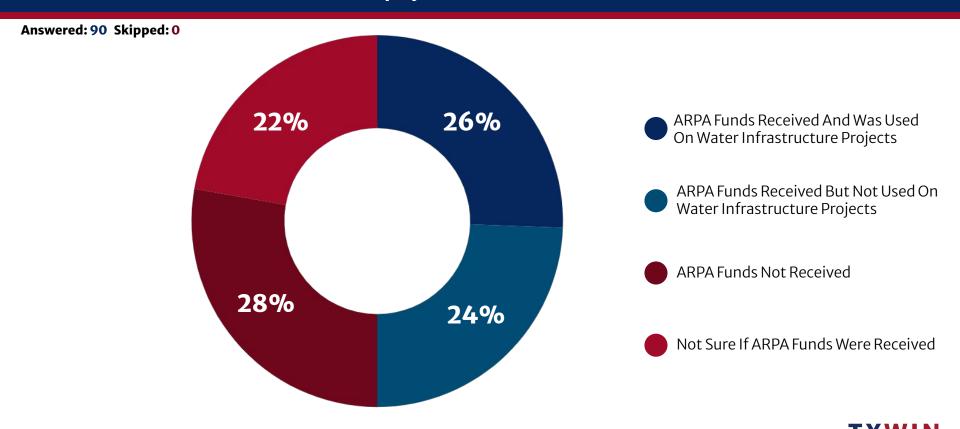
# Q12: How has the current drought impacted your infrastructure repair costs?

#### Answered: 89 Skipped: 1

| ANSWER CHOICES                           | RESPONSES |    |
|--|-----------|----|
| No significant increase in repair costs. | 31.46%    | 28 |
| Increased repair costs by 5% to 25%.     | 39.33%    | 35 |
| Increased repair costs by 25% to 50%.    | 21.35%    | 19 |
| Increased repair costs by 50% to 75%.    | 2.25%     | 2  |
| Increased repair costs by 75% to 100%.   | 3.37%     | 3  |
| Increased repair costs by over 100%.     | 2.25%     | 2  |
| TOTAL                                    |           | 89 |



Q13: Did your local government receive any American Rescue Plan Act (ARPA) funding? If so, were any ARPA funds directed to water infrastructure projects?





Infrastructure Network

# Q13: Did your local government receive any American Rescue Plan Act (ARPA) funding? If so, were any ARPA funds directed to water infrastructure projects?

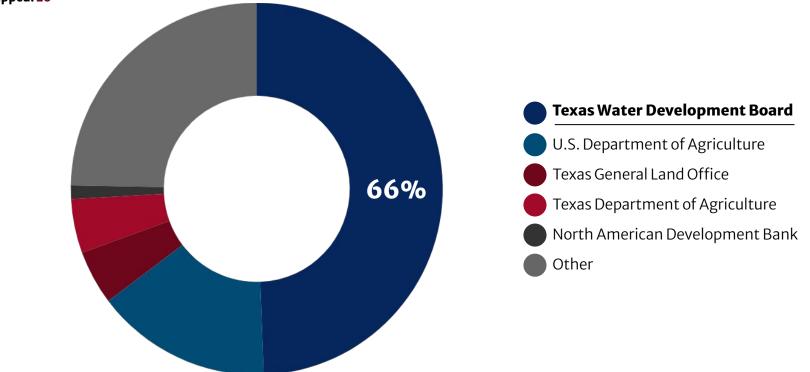
#### Answered: 90 Skipped: 0

| ANSWER CHOICES  | RESPONSES |    |
|---|-----------|----|
| Yes, our local government<br>received ARPA funds, and<br>water infrastructure projects<br>received some funding.        | 25.56%    | 23 |
| Yes, our local government<br>received ARPA funds, but funds<br>were not allocated for water<br>infrastructure projects. | 24.44%    | 22 |
| No, our local government did not receive ARPA funds.  | 27.78%    | 25 |
| l don't know.   | 22.22%    | 20 |
| TOTAL   |           | 90 |
|   |           |    |



Q14: Has your utility applied for funding from any of the following state or federal agencies in the last year, or you plan to do so in the coming year?(Please select all that apply.)







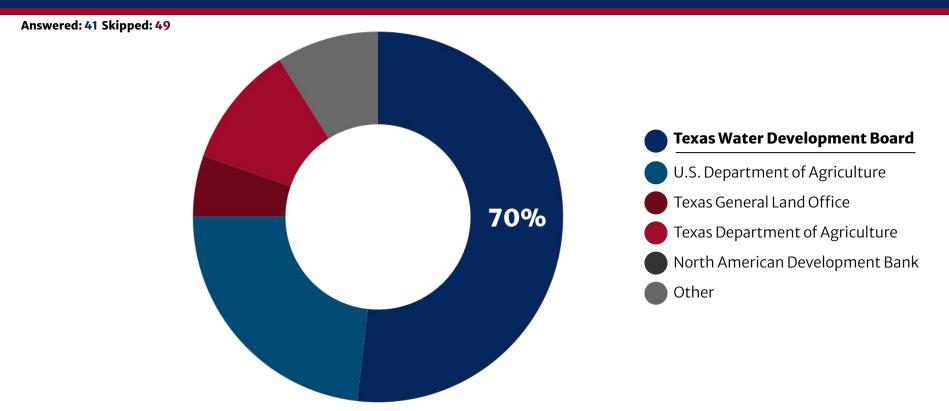
Q14: Has your utility applied for funding from any of the following state or federal agencies in the last year, or you plan to do so in the coming year?(Please select all that apply.)

#### Answered: 64 Skipped: 26

| ANSWER CHOICES  | RESPONSES |    |
|---|-----------|----|
| Texas Water Development Board.  | 65.62%    | 42 |
| U.S. Department of Agriculture (including the Rural Development or Natural Resources Conservation Service). | 20.31%    | 13 |
| Texas General Land Office.  | 6.25%     | 4  |
| Texas Department of Agriculture.  | 6.25%     | 4  |
| North American Development Bank.  | 1.56%     | 1  |
| Other (please specify).   | 32.81%    | 21 |
| TOTAL   |           | 85 |



# Q15: Has your utility received funding from any of the following state or federal agencies in the past 5-year period?





# Q15: Has your utility received funding from any of the following state or federal agencies in the past 5-year period?

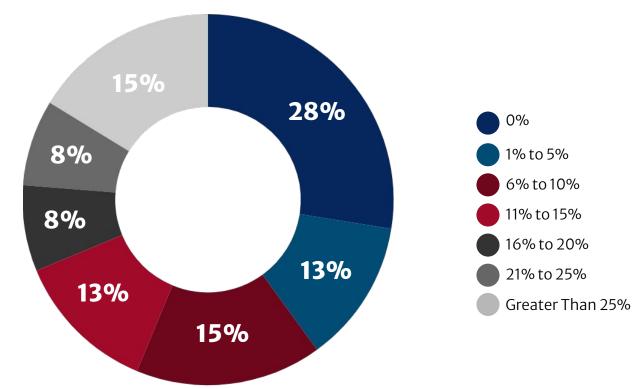
Answered: 41 Skipped: 49

| ANSWER CHOICES  | RESPONSES |    |
|---|-----------|----|
| Texas Water Development<br>Board.   | 70.73%    | 29 |
| U.S. Department of Agriculture<br>(including the Rural<br>Development or Natural<br>Resources Conservation<br>Service). | 31.71%    | 13 |
| Texas General Land Office.  | 7.32%     | 3  |
| Texas Department of Agriculture.  | 14.63%    | 6  |
| North American Development<br>Bank.   | 0%        | 0  |
| Yes, other (please specify).  | 12.20%    | 5  |



Q16: By what percentage, if any, have current local, state or federal "Buy American" domestic purchasing requirements increased your construction costs?

Answered: 80 Skipped: 10





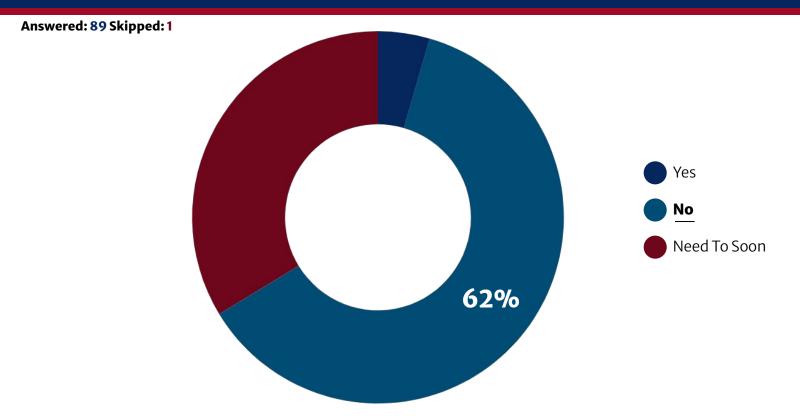
# Q16: By what percentage, if any, have current local, state or federal "Buy American" domestic purchasing requirements increased your construction costs?

Answered: 80 Skipped: 10

| ANSWER CHOICES  | RESPONSES |    |
|-----------------|-----------|----|
| 0%.             | 27.50%    | 22 |
| 1% to 5%.       | 12.50%    | 10 |
| 6% to 10%.      | 16.25%    | 13 |
| 11% to 15%.     | 12.50%    | 10 |
| 16% to 20%.     | 7.50%     | 6  |
| 21% to 25%.     | 7.50%     | 6  |
| 25% or greater. | 16.25%    | 13 |
| TOTAL           |           | 80 |



Q17: Has your utility applied for Infrastructure Investment and Jobs Act (Bipartisan Infrastructure Act) funding through the Texas Water Development Board?





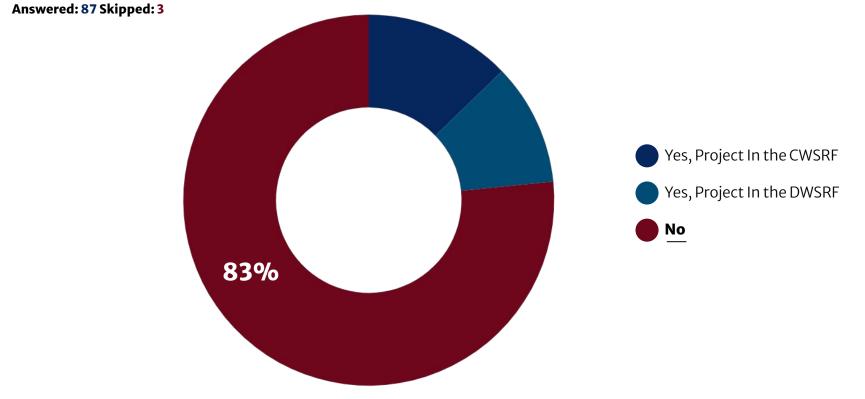
# Q17: Has your utility applied for Infrastructure Investment and Jobs Act (Bipartisan Infrastructure Act) funding through the Texas Water Development Board?

Answered: 89 Skipped: 1

| ANSWER CHOICES                             | RESPONSES |    |
|--|-----------|----|
| Yes.                                       | 4.49%     | 4  |
| No.  | 61.80%    | 55 |
| No, but we are considering an application. | 33.71%    | 30 |
| TOTAL                                      |           | 89 |



Q18: Does your utility presently have project(s) currently in the FY 2023 Clean Water State Revolving Fund (CWSRF) Intended Use Plan or the Drinking Water State Revolving Fund (DWSRF) Intended Use Plan?



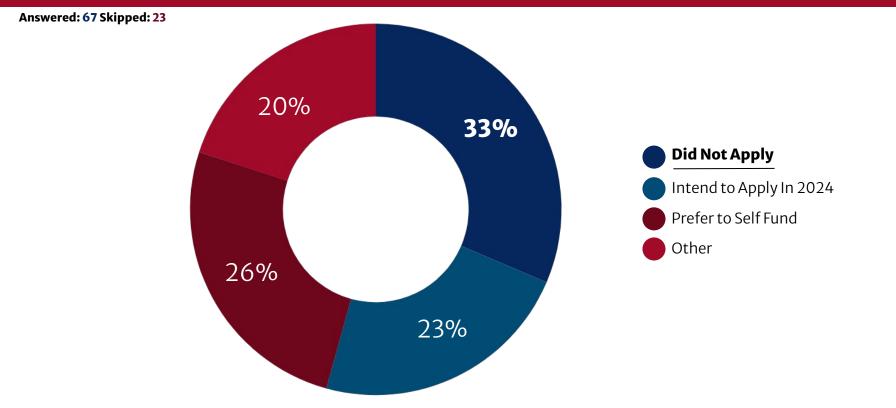


Q18: Does your utility presently have project(s) currently in the FY 2023 Clean Water State Revolving Fund (CWSRF) Intended Use Plan or the Drinking Water State Revolving Fund (DWSRF) Intended Use Plan?

| ANSWER CHOICES   | RESPONSES |    |
|--|-----------|----|
| Yes, we have a project in the CWSRF Intended Use Plan.                 | 13.79%    | 12 |
| Yes, we have a project in the DWSRF Intended Use Plan.                 | 11.49%    | 10 |
| No, we do not have a project in the CWSRF or DWSRF Intended Use Plans. | 82.76%    | 72 |
| TOTAL  |           | 94 |



## Q19: If you answered "No" to question 18, please select the following that apply.

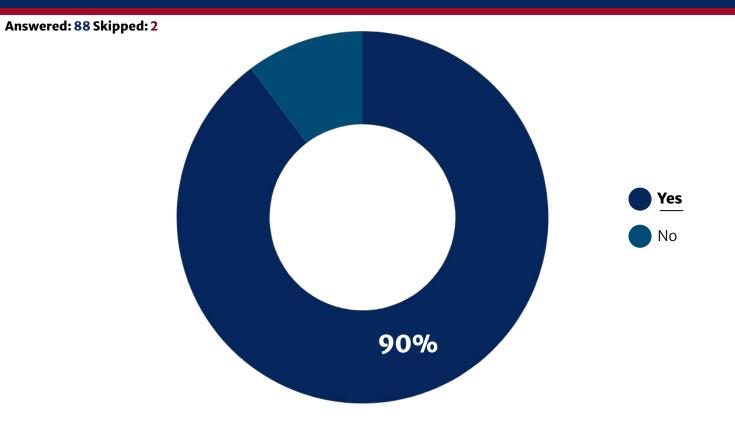




| ANSWER CHOICES  | RESPONSES |    |
|---|-----------|----|
| We did not apply for CWSRF or<br>DWSRF funding because the<br>application process and<br>administrative requirements are<br>too cumbersome. | 32.84%    | 22 |
| We intend to apply for funding during the FY 2024 cycle.  | 23.88%    | 16 |
| We prefer to self-fund or utilize other funding programs.   | 26.87%    | 18 |
| Other (please specify).   | 20.90%    | 14 |
| TOTAL   |           | 70 |



Q20: If the Texas Legislature made additional non-federal funding assistance available through the Texas Water Development Board, would you consider applying for it?



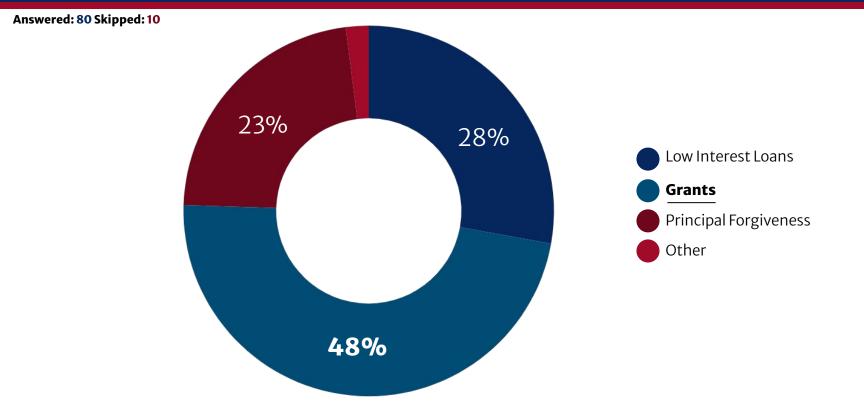


Q20: If the Texas Legislature made additional non-federal funding assistance available through the Texas Water Development Board, would you consider applying for it?

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| Yes.           | 89.77%    | 79 |
| No.            | 10.23%    | 9  |
| TOTAL          |           | 88 |



# Q21: If you answered "Yes" to question 20, then what type of financial assistance would you prefer most?





Q21: If you answered "Yes" to question 20, then what type of financial assistance would you prefer most?

| ANSWER CHOICES          | RESPONSES |     |
|-------------------------|-----------|-----|
| Low interest loans.     | 52.50%    | 42  |
| Grants.                 | 90.0%     | 72  |
| Principal forgiveness.  | 42.50%    | 34  |
| Other (please specify). | 3.75%     | 3   |
| TOTAL                   |           | 151 |



Q22: Has the current level of inflation impacted or impaired your ability to access affordable financing, bonds, or commercial paper from private sector providers?

Answered: 87 Skipped: 3 32% Yes No 45% No, But Concerned 23%

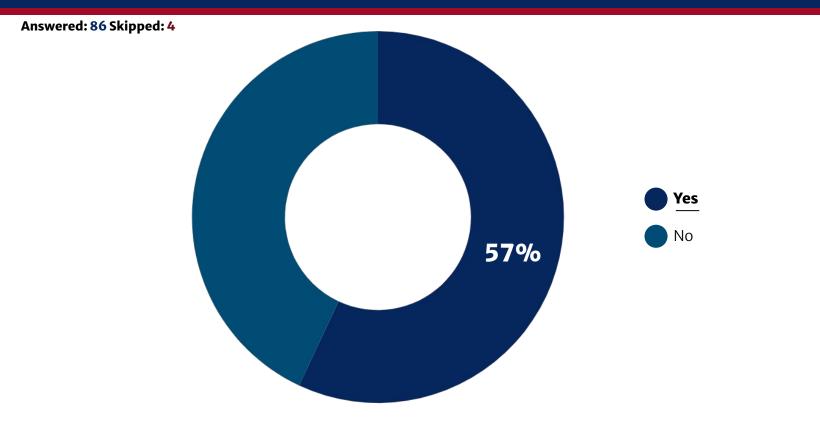


# Q22: Has the current level of inflation impacted or impaired your ability to access affordable financing, bonds, or commercial paper from private sector providers?

| ANSWER CHOICES  | RESPONSES |    |
|---|-----------|----|
| Yes.  | 32.18%    | 28 |
| No.   | 22.99%    | 20 |
| No, but we are presently<br>concerned about the cost of<br>financing, and/or our ability to<br>access affordable debt<br>financing in the future. | 44.83%    | 39 |
| TOTAL   |           | 87 |



# Q23: Have you cancelled, delayed or re-bid capital projects over the last year due to inflation or cost escalation?



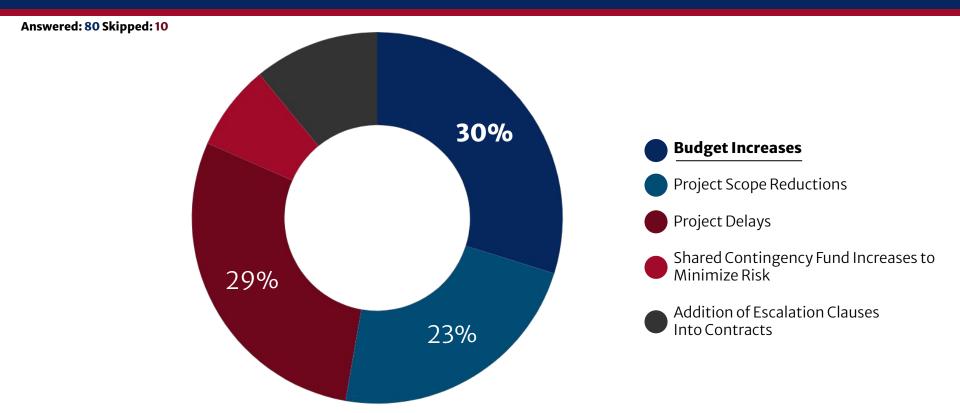


# Q23: Have you cancelled, delayed or re-bid capital projects over the last year due to inflation or cost escalation?

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| Yes.           | 56.98%    | 49 |
| No.            | 43.02%    | 37 |
| TOTAL          |           | 86 |



Q24: Have increased construction costs due to inflationary conditions and supply chain issues caused you to consider any of the following?



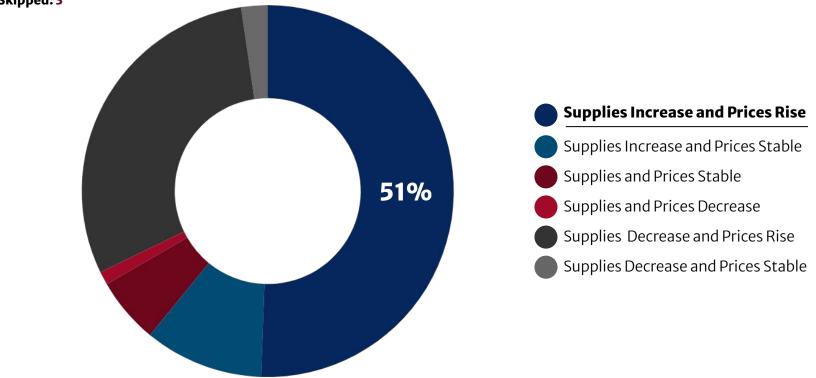


# Q24: Have increased construction costs due to inflationary conditions and supply chain issues caused you to consider any of the following?

| ANSWER CHOICES                                      | RESPONSES |     |
|---|-----------|-----|
| Budget increases.                                   | 75.00%    | 60  |
| Project scope reductions.                           | 57.50%    | 46  |
| Project delays.                                     | 72.50%    | 58  |
| Shared contingency fund increases to minimize risk. | 18.75%    | 15  |
| Addition of escalation clauses into contracts.      | 27.50%    | 22  |
| TOTAL   |           | 201 |



Q25: What are your expectations on current construction industry materials prices and supply chain availability through the end of 2023?



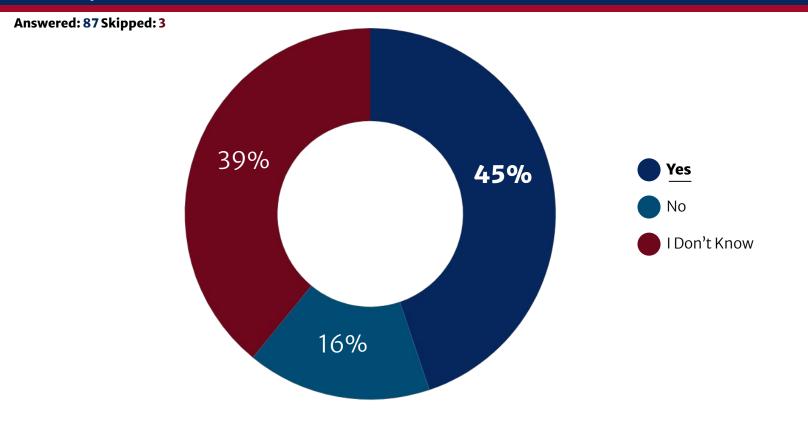


# Q25: What are your expectations on current construction industry materials prices and supply chain availability through the end of 2023?

| ANSWER CHOICES   | RESPONSES |    |
|--|-----------|----|
| Materials supplies will increase, and prices will rise.                        | 50.57%    | 44 |
| Materials supplies will increase, and prices will fall.                        | 0%        | 0  |
| Materials supplies will increase, but prices will stabilize at current levels. | 10.34%    | 9  |
| Materials supplies and prices will stabilize at current levels.                | 5.75%     | 5  |
| Materials supplies will decrease, and prices will fall.                        | 1.15%     | 1  |
| Materials supplies will decrease, and prices will rise.                        | 29.89%    | 26 |
| Materials supplies will decrease, but prices will stabilize at current levels. | 2.30%     | 2  |
| TOTAL  |           | 87 |



Q26: Do you believe that the expanded "Build American Buy American" (BABA) requirements associated with the Infrastructure Investment and Jobs Act (Bipartisan Infrastructure Act) will have a negative impact on the availability of materials and costs?



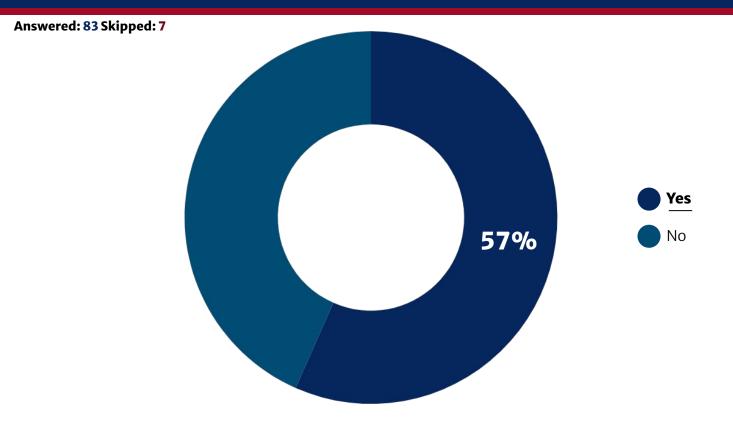


Q26: Do you believe that the expanded "Build American Buy American" (BABA) requirements associated with the Infrastructure Investment and Jobs Act (Bipartisan Infrastructure Act) will have a negative impact on the availability of materials and costs?

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| Yes.           | 44.83%    | 39 |
| No.            | 16.09%    | 14 |
| l don't know.  | 39.08%    | 34 |
| TOTAL          |           | 87 |



Q27: Have you changed procurement approaches or project delivery methods to mitigate costs or schedule risk due to current market conditions?



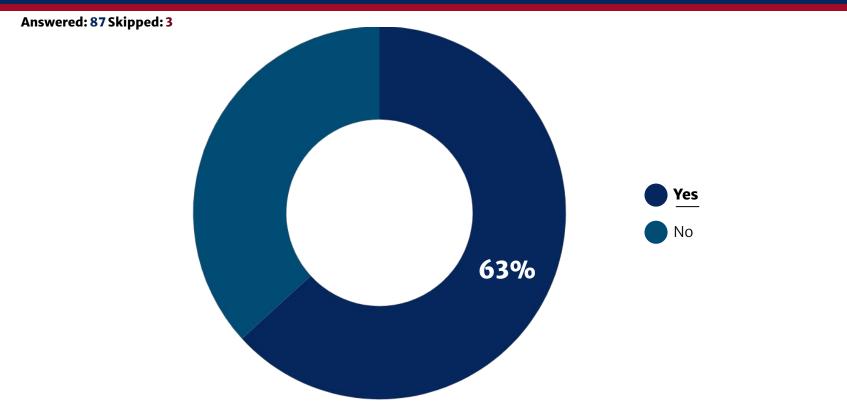


Q27: Have you changed procurement approaches or project delivery methods to mitigate costs or schedule risk due to current market conditions?

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| Yes.           | 56.63%    | 47 |
| No.            | 43.37%    | 36 |
| TOTAL          |           | 83 |



# Q28: Are you presently concerned about the reliability of the Texas energy grid impacting your operations?



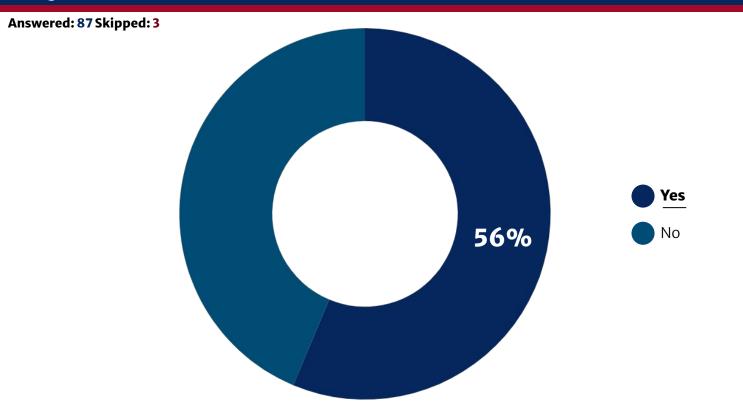


# Q28: Are you presently concerned about the reliability of the Texas energy grid impacting your operations?

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| Yes.           | 63.22%    | 55 |
| No.            | 36.78%    | 32 |
| TOTAL          |           | 87 |



Q29: Are you concerned about your utilities ability to comply with requirements set out in Texas Senate Bill 3 (87R) for the provision of water service and emergency power generation capacity during extreme weather emergencies?



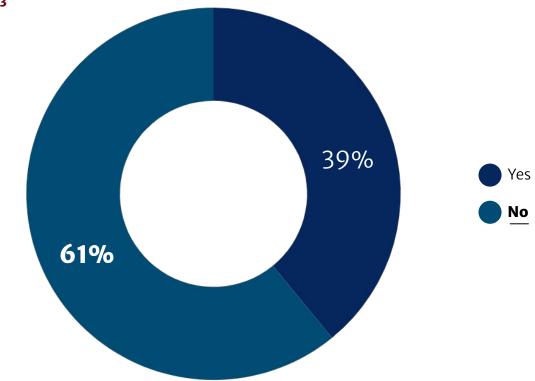


Q29: Are you concerned about your utilities ability to comply with requirements set out in Texas Senate Bill 3 (87R) for the provision of water service and emergency power generation capacity during extreme weather emergencies?

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| Yes.           | 56.32%    | 49 |
| No.            | 43.68%    | 38 |
| TOTAL          |           | 87 |



Q30: Are you presently concerned about the impacts of climate change on your utility from a supply, demand or operational perspective?



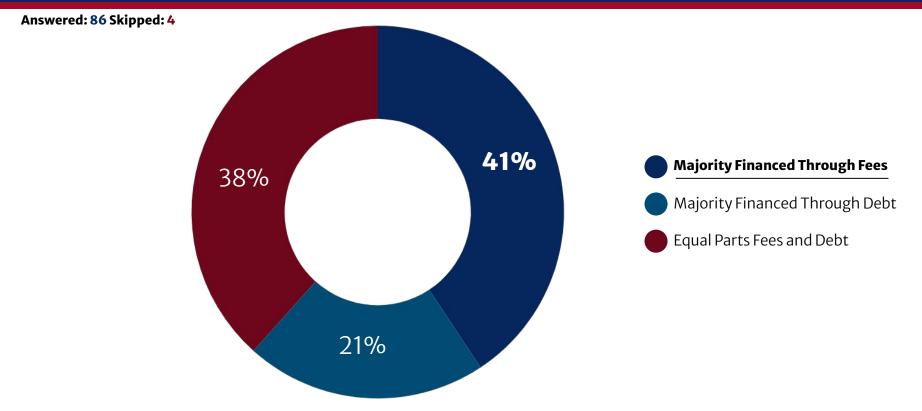


# Q30: Are you presently concerned about the impacts of climate change on your utility from a supply, demand or operational perspective?

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| Yes.           | 39.08%    | 34 |
| No.            | 60.92%    | 53 |
| TOTAL          |           | 87 |



## Q31: Are your capital programs financed through user fees and reserves, etc., or financed through debt?



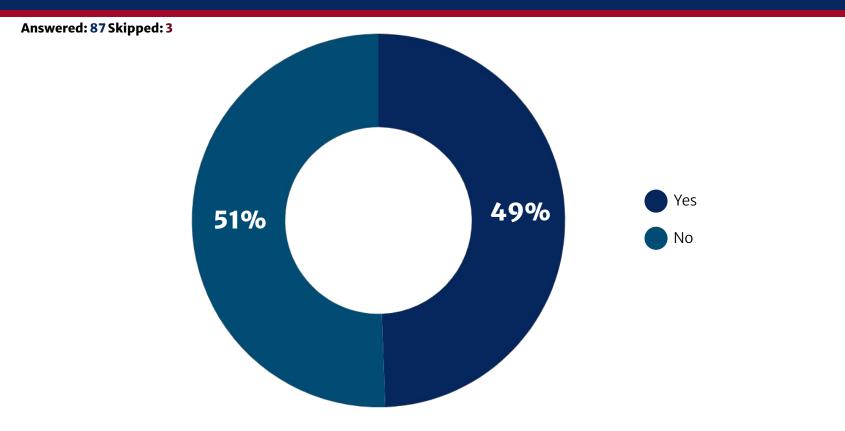


## Q31: Are your capital programs financed through user fees and reserves, etc., or financed through debt?

| ANSWER CHOICES   | RESPONSES |    |
|--|-----------|----|
| Majority financed through water user fees and reserves.                | 40.70%    | 35 |
| Majority financed through debt.  | 20.93%    | 18 |
| Roughly equal mix of debt/financing and revenues charged to customers. | 38.37%    | 33 |
| TOTAL  |           | 86 |



## Q32: Are your water rates currently sufficient to fund your immediate and future capital programs?



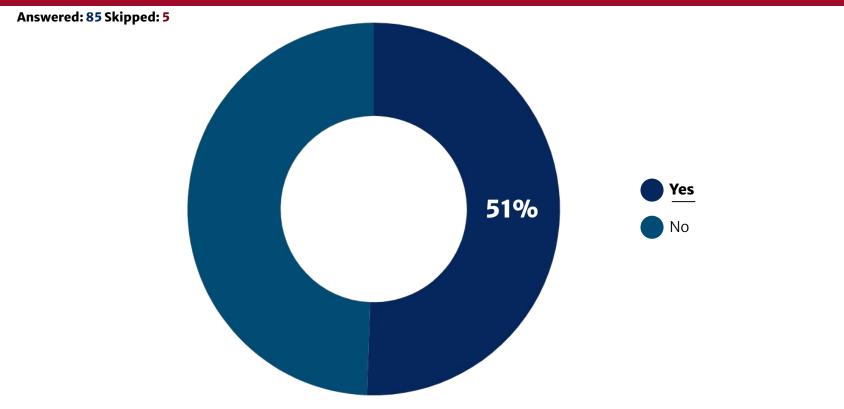


# Q32: Are your water rates currently sufficient to fund your immediate and future capital programs?

| ANSWER CHOICES                               | RESPONSES |    |
|--|-----------|----|
| Yes, our current water rates are sufficient. | 49.43%    | 43 |
| No, our current water rates are too low.     | 50.57%    | 44 |
| TOTAL  |           | 87 |



## Q33: Are you presently using bonds, or do you plan to use bonds to finance future projects?



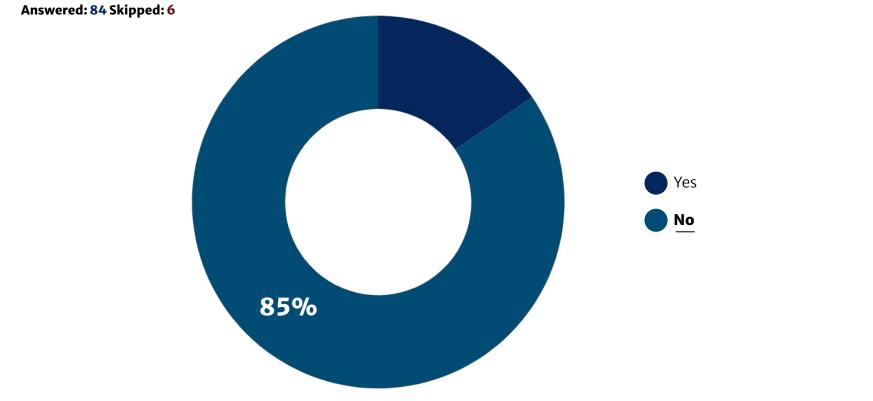


# Q33: Are you presently using bonds, or do you plan to use bonds to finance future projects?

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| Yes.           | 50.59%    | 43 |
| No.            | 49.41%    | 42 |
| TOTAL          |           | 85 |



## Q34: Are you presently using, or do you plan to use Certificates of Obligation?



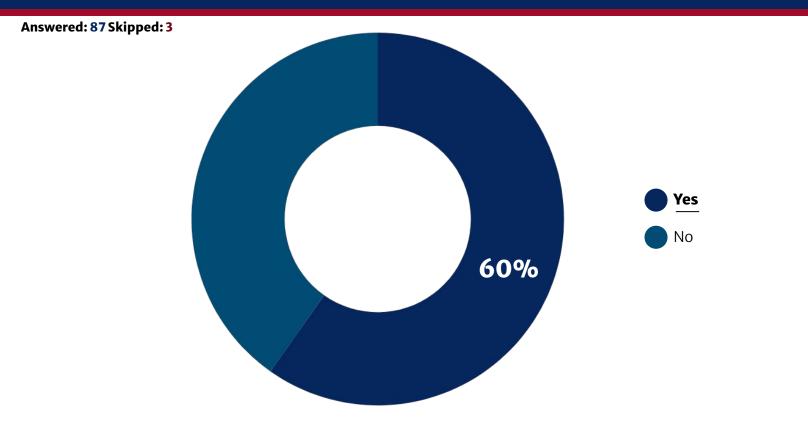


# Q34: Are you presently using, or do you plan to use Certificates of Obligation?

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| Yes.           | 15.48%    | 13 |
| No.            | 84.52%    | 71 |
| TOTAL          |           | 84 |



## Q35: Are you concerned about having an adequate number of qualified bidders on your projects?



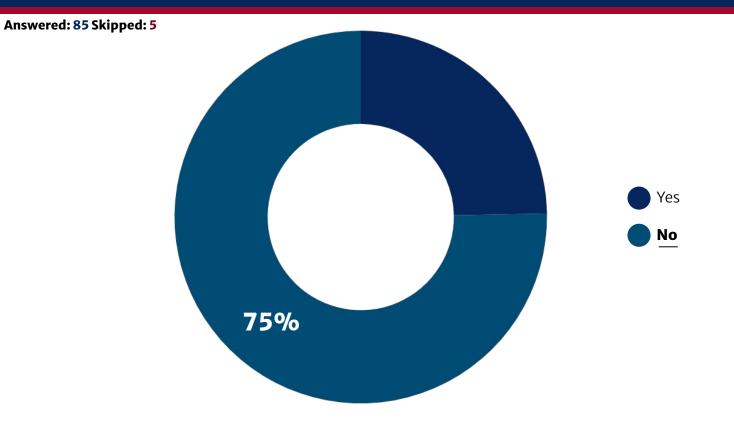


Q35: Are you concerned about having an adequate number of qualified bidders on your projects?

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| Yes.           | 59.77%    | 52 |
| No.            | 40.23%    | 35 |
| TOTAL          |           | 87 |



Q36: Are you presently using, or have you considered using Public Private Partnerships or other alternative private financing options to build, maintain and operate facilities?



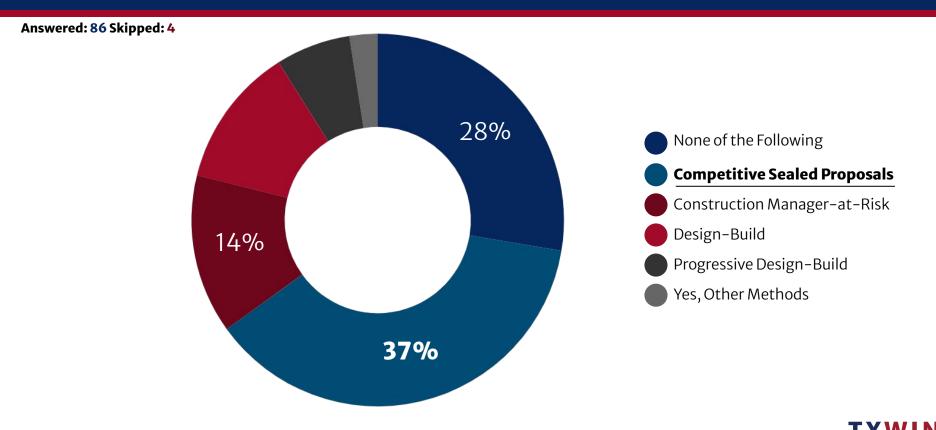


Q36: Are you presently using, or have you considered using Public Private Partnerships or other alternative private financing options to build, maintain and operate facilities?

| ANSWER CHOICES | RESPONSES |    |
|----------------|-----------|----|
| Yes.           | 24.71%    | 21 |
| No.            | 75.29%    | 64 |
| TOTAL          |           | 85 |



## Q37: Do you presently use or are you considering using alternative project delivery methods?



TEXAS WATER



## Q37: Do you presently use or are you considering using alternative project delivery methods?

| ANSWER CHOICES                       | RESPONSES |     |
|--------------------------------------|-----------|-----|
| None of the above.                   | 39.53%    | 34  |
| Competitive Sealed Proposals.        | 53.49%    | 46  |
| Construction Manager-at-Risk.        | 19.77%    | 17  |
| Design-Build.                        | 17.44%    | 15  |
| Progressive Design-Build.            | 9.30%     | 8   |
| Yes, other methods. (please specify) | 3.49%     | 3   |
| TOTAL                                |           | 123 |

